

Environmental Dataset Gateway Search and Discover 101

Presented by:

Ana Greene, EDG Program Manager, EPA, OEI

Catherine Harness, Innovate! Inc.

January 2016



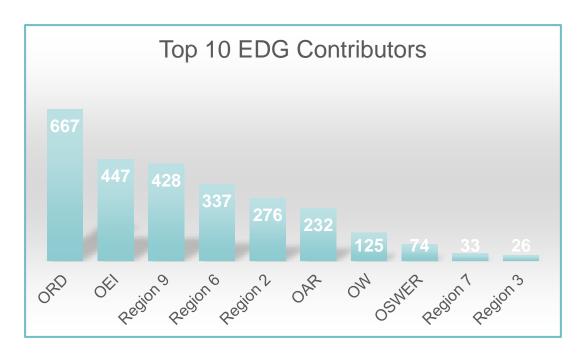
Search and Discover 101: *Welcome*

- Welcome!
- Today's training is a basic training for searching EDG
- Developed based on feedback from a survey last spring
- Recorded version available online soon!
- Feel free to make requests for specific types of EDG training for the future



Search and Discover 101:

Introduction







Search and Discover 101: Introduction

- Finding Information at the EDG
 - Homepage Walk Through
 - Login
 - How to Access EPA Resources from the Homepage
 - Beyond metadata at the EDG
 - Advanced Search
 - Search Results Explained
 - Browsing Metadata at the EDG
- Finding Additional Information on using the EDG
 - About and Resource Page Walk Through
 - Help pages



Search and Discover 101: Homepage Walk Through



EDG Options based on Login Status

Not Logged In:

Share Your Feedback

- Search and Browse Unrestricted Content
- Access Help and Resource Pages
- Logged In:

Login Help

- All of the above, Plus:
- Access to Restricted Information
- Access to Content Management Pages



Search and Discover 101: Homepage Walk Through

How to Access EPA Resources from the Homepage



Basic Search

 Simply enter a search term keyword in the field directly on the homepage

Advanced Search

- Accessed from either the Search tab or by clicking the Advanced Search link under the Basic Search
- enables you to narrow search results by selecting additional filters.

Browse

- Accessed from either the Browse tab or by clicking the Browse EPA Records link under Basic Search.
- lists a hierarchical structure of categories
- users can view the resources associated with those categories



Search and Discover 101: Homepage Walk Through

Beyond Metadata at the EDG: Download Locations



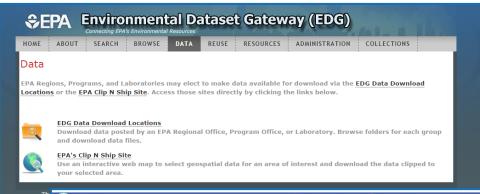
Storage locations

- Two locations are available:
 - **Public:**
 - location accessible to any user
 - **Restricted:**
 - location only accessible to users with an EDG login.



Search and Discover 101: Homepage Walk Through

Beyond Metadata at the EDG: Clip N Ship Application



- Stewards contribute geospatial data for public use
- Easily view and download EPA's publicly available data
- Clip to area of interest





Search and Discover 101: Homepage Walk Through

Beyond Metadata at the EDG: Reuse Components

EDG contains 3 tools that allow application developers to reuse EDG content:

- EDG Rest Interface
 - Output catalog content into a new web page
- EDG Search Widget
 - Embed a simple search tool into a web page
- EDG CS-W Interface
 - Allows users to query the EDG catalog using the CS-W Specification



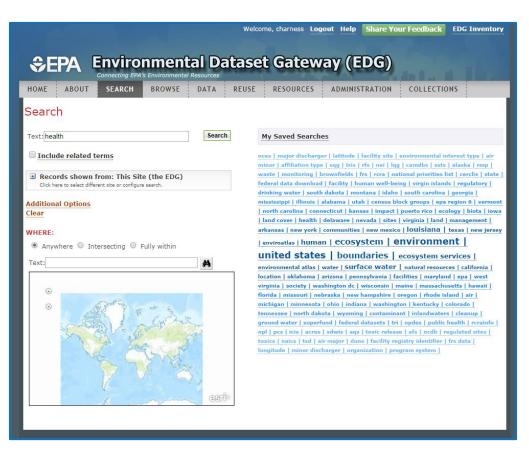




DEMO



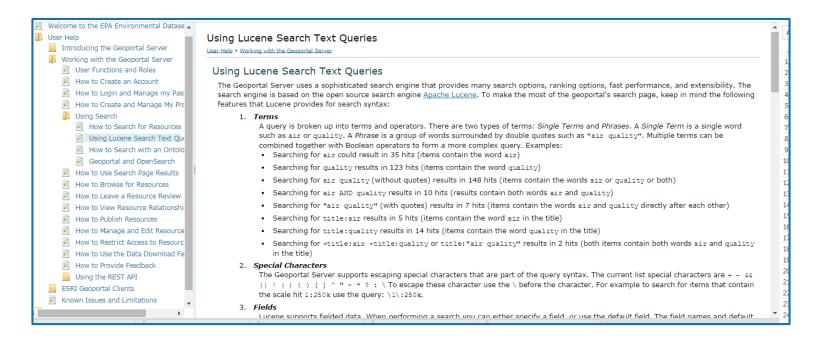
Advanced Search Options



- Using Lucene Search Text Queries
- Include related terms
- Keyword Hints
- Search additional sites
- Additional Options
- Interactive Map
- Tag search



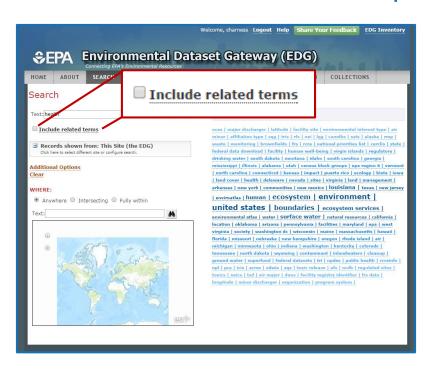
Advanced Search Options: Using Lucene Search Text Queries



Link to Detailed Help with Using Lucene Search Text Queries



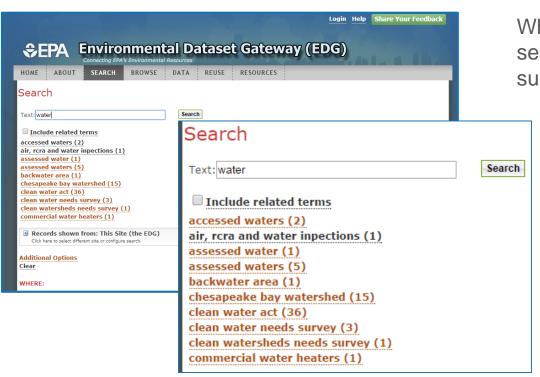
Advanced Search Options: Include related terms



Search will include acronyms, synonyms and other related terms



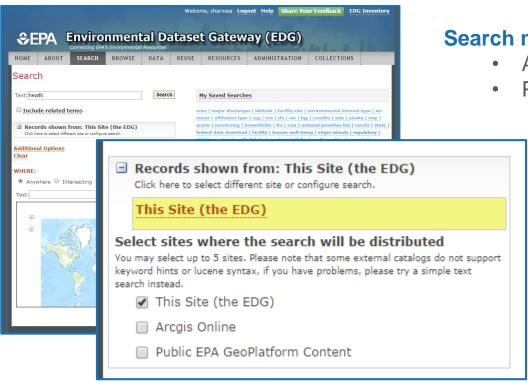
Advanced Search Options: Keyword Hints



When a search term is typed in the search text box, keyword hints and suggestions appear below



Advanced Search Options: Search Additional Sites

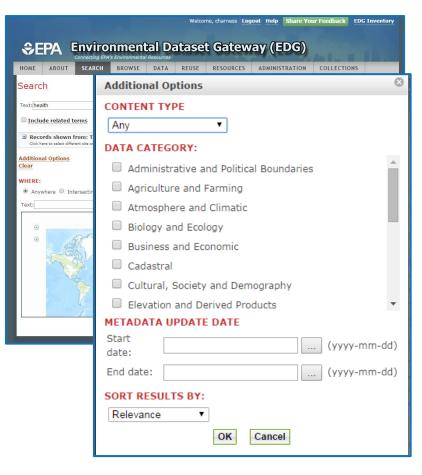


Search more than the EDG

- ArcGIS Online
- Public EPA GeoPlatform Content



Advanced Search Options: Additional Options



Search by Content Type

- 11 content types
- These are properties the EDG uses to identify what kind of resource is being described in a metadata record

Data Category

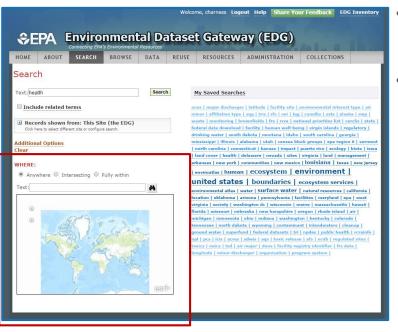
- 19 topic categories defined in the ISO 19115 metadata standard
- Can choose to search more than one

Metadata Update Date

 The date a resource's metadata was last modified within the FDG



Advanced Search Options: Interactive Map

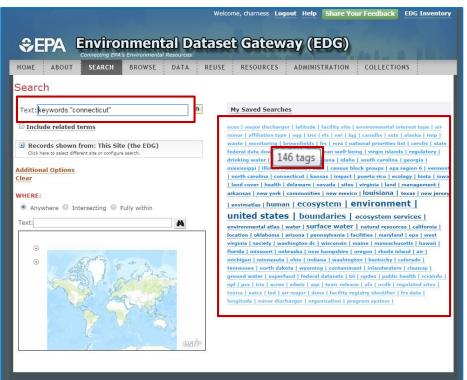


Define the spatial extent of the records to be returned

- Locate Tool
 - Type place name in text box
 - EDG Map zooms in to that area
- Map Navigation Tools
 - Pan and Zoom
 - Anywhere Search results will return resources from any extent
 - Intersecting Search results will return resources that have some portion of their extent touching or included in the defined area
 - Fully within search results will return resources that are fully contained in the defined area



Advanced Search Options: Tag Search



Search metadata keywords/tags

- List of keywords found in metadata records.
- Hovering over the Keyword in the list will give the number of records using the keyword/tag
- Click the keyword and the search is populated in the search box and the search is performed



Application

Clearinghouse

Downloadable Data

Geographic Activity

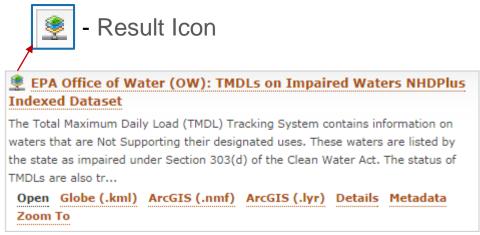
Geographic Service

Resource Undetermined

Document

Live Data

Search Results Explained: Evaluate Resources



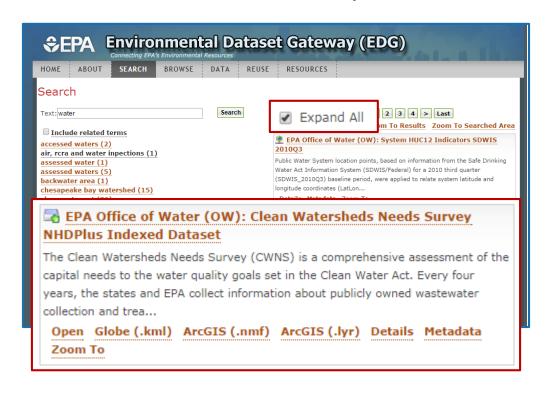
bbe (.kml) ArcGIS (.nmf) ArcGIS (.lyr) Details Metadata Map Files Offline Data Static Map Image

Result Icons

- Based on the content type defined in the resource's metadata
- contentType was created by ESRI and is not implemented by all metadata standards
- If *contentType* is not found in the resource's metadata. The EDG attempts to assign a content type value based on information within the record. If no information is found the resource is given "*Undetermined*" Category



Search Results Explained: Evaluate Resources Cont'd

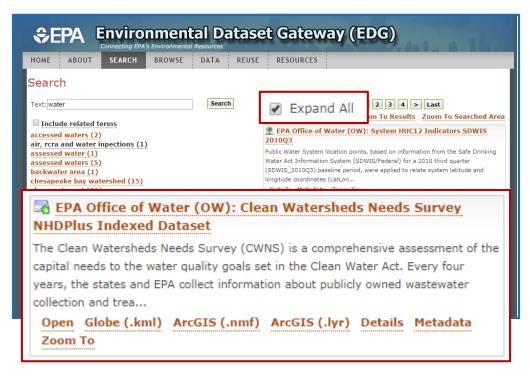


- Expand All after search results are returned, allows the user to see options for viewing information about the resource.
- Resource Evaluation Options are based on the "Online Linkage" information within the metadata record
- The links will not appear if there is no corresponding information within the resource's "Online Linkage" section of the metadata record
- The "Online Linkage" sequence within a metadata record is critical to the search link functions

Note: Detailed information on inputting "Online Linkage" into metadata can be found in the Generic Metadata Style Guide



Search Results Explained: Evaluate Resources Cont'd

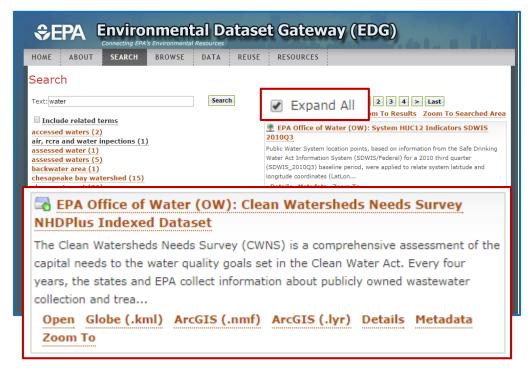


Search Result links used to Evaluate a Resource:

- Open enables a user to access a resource's website or if the resource is downloadable, it can be a direct link to a .zip file
- Website access to an additional website if one has been defined
- Details displays basic information about the resource (title, publisher, geographic extent, and abstract)
- Metadata opens the resource's metadata XML
- Zoom To zooms to the spatial extent of the resource



Search Results Explained: Access Resources

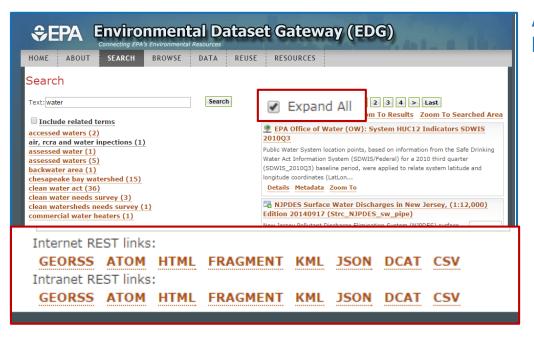


Search Result links used to Access a Resource:

- Globe (.kml), ArcGIS (.nmf),
 ArcGIS (.lyr) appear when the resource is an ArcGIS Server service, and provide direct interaction with other client applications.
- Globe (.kml) and ArcGIS (.nmf) –
 launch the search result as a live service
 in whichever client application a user
 has associated with those extensions
- ArcGIS (.lyr) launch the live service as a .lyr file, which is viewable in ArcGIS Desktop or ArcGIS



Search Results Explained: Access Resources Cont'd



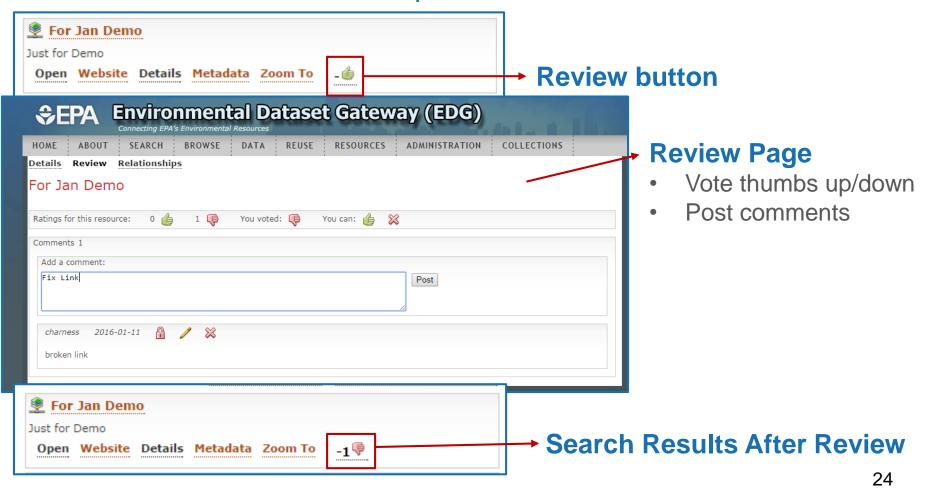
Access Search results though the REST API:

- Every resource at the EDG is accessible through a REST URL
 - URL is available at the bottom of the details page
- Can use REST API to define a search
- Access resources that meet search criteria without using the EDG interface
- Can embed a REST URL in an external webpage, or subscribe to it through an RSS feed
- 8 REST format options: GEORSS, ATOM, HTML, Fragment, KML, JSON, DCAT, and CSV

/metadata/rest/document?&xsl=metadata_to_html full&f=html&id=%7B5E42E657-1258-4738-B2B9-333BB01C2230%7D

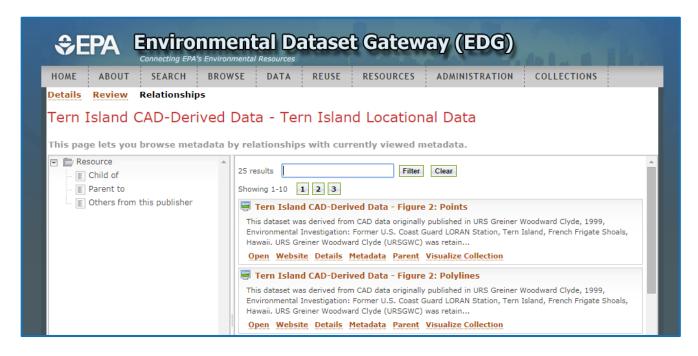


Search Results Explained: Metadata Review





Search Results Explained: Metadata Relationships



Browse metadata by relationships

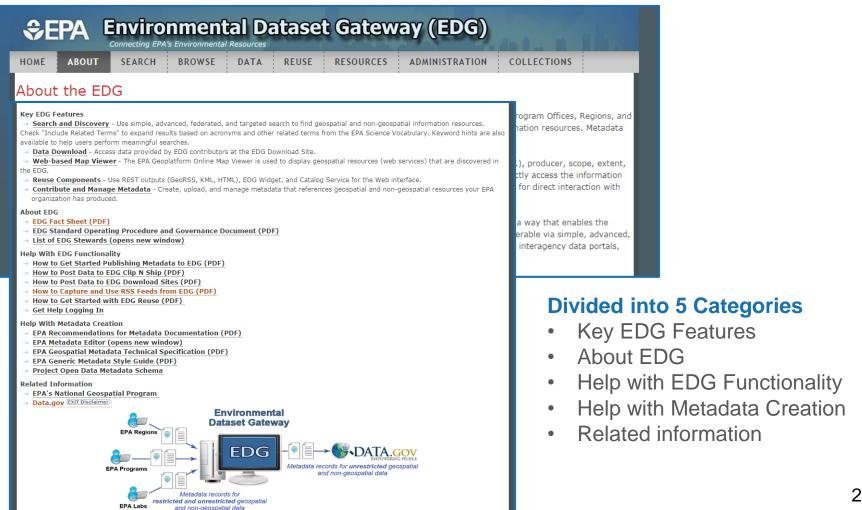
- Child of
- Parent to
- Others from this publisher



Search and Discover 101:

Finding Additional Information at the EDG

Finding Additional Information at the EDG: About Page

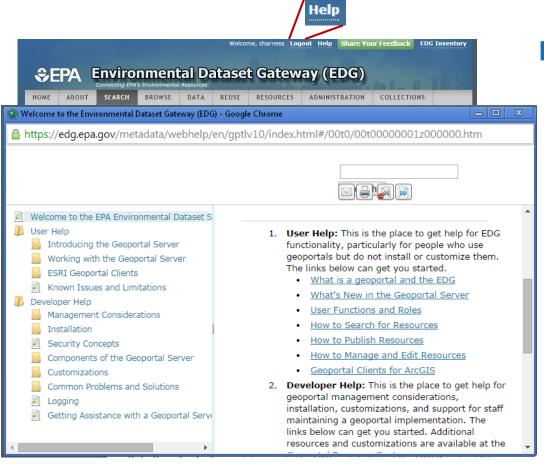




Search and Discover 101:

Finding Additional Information at the EDG

Finding Additional Information at the EDG: Help System



Help System

- 2 Types of Help
 - User Help
 - Developer Help
- Allows free text search
- Content-sensitive help



DEMO



Search and Discover 101:

Important URLS

- EDG about page:
 https://edg.epa.gov/metadata/catalog/content/about.page#
- EDG Reuse Document:
 https://edg.epa.gov/metadata/webhelp/en/gptlv10/inno/EDG_Reuse.pdf
- Questions/Help, email: <u>edg@epa.gov</u>



Questions?

Ana Greene

EDG Program Manager

Greene.Ana@epa.gov